



Enabling The High-Performing Fund Manager

Capital IQ provides web-based solutions that enable investment managers to become more effective and efficient at generating, qualifying, and managing investment opportunities. Providing a unique combination of market data, analytics, and relationship development tools, Capital IQ helps investment professionals minimize the time and effort required to make sound investment decisions.

Some of the ways in which investment professionals can benefit from Capital IQ include:

Fundamental Analysis

- ▶ Drastically reduce the time required to analyze comparables, build financial models, create charts, prepare investment memos, and execute other routine tasks.
- ▶ Quickly (i) look up detailed financial statements, multiples, estimates, and ratios, (ii) "click-through" financials to the underlying SEC filings, and (iii) access historical financials.

Insights & Ideas

- ▶ Screen for investment opportunities based on financial criteria (e.g., growth, valuation, returns) as well as qualitative, event-driven data (e.g., share buybacks, bankruptcies, management changes, acquisition history).
- ▶ Quickly gain deep insight into a specific investment and model industry dynamics.

Relationship Development

- ▶ Identify private competitors, suppliers, private investment firms, industry experts, and advisors relevant to specific investments.
- ▶ Find Relationship Paths™, or "warm" call ideas, by mapping your organization's relationships to the interconnections among companies and people.
- ▶ Identify and understand the nature of relationships between third parties.

Key Features

Fundamental Analysis – Company

- ▶ Auditable, Adjusted Financials
- ▶ Comparables Analysis
- ▶ Modeling / Excel Plug-In
- ▶ Custom Charting
- ▶ Relationship Mappings
- ▶ Transactions & Ownership

Fundamental Analysis – Industry

- ▶ Public Capital Market Transactions
- ▶ Private Capital Market Transactions
- ▶ Most Active Investors
- ▶ Corporate Events

Idea Generation

- ▶ Company & Person Screening
- ▶ Predefined Idea Screens
- ▶ Corporate Action Screening
- ▶ Transaction Searches

Relationship Development

- ▶ Relationship Tree™
- ▶ Relationship Paths™
- ▶ Private Company Professionals
- ▶ Investment Professionals
- ▶ Outlook Integration

Workflow Management

- ▶ Internal Coverage Management
- ▶ Custom Company Reports
- ▶ Document Management
- ▶ Proprietary Notes & Research

Optional Features

- ▶ Third-Party Research
- ▶ Contact Integration

Client Base

Capital IQ currently serves over 700 clients including:

- ▶ Top hedge funds and investment managers (e.g., Pequot Capital, Highline Capital Management, Mackay Shields LLC).
- ▶ Most bulge bracket investment banks (e.g., CSFB, Merrill Lynch) and major boutiques (e.g., Allen & Co., Jefferies & Co.).
- ▶ Major private equity firms, spanning large buyout (e.g., KKR, Carlyle Group), middle market (e.g., Saunders Karp, Fenway Partners), and venture capital (e.g., Austin Ventures, In-Q-Tel).
- ▶ Fortune 500 corporations (e.g., Lucent Technologies, Goodrich, IBM, ADP).
- ▶ Leading professional service providers spanning corporate law (e.g., Proskauer Rose, Cravath, Swaine & Moore LLP), transaction services (e.g., Big 4), executive search (e.g., AT Kearney, Sextant), and consulting (e.g., AlixPartners, Mercer).

The end users of Capital IQ tend to be professionals whose work emphasizes corporate finance, principal investment, and/or business development.

Soft Dollars

Capital IQ can be paid for out of your soft dollar account.

24/7 Client Support

Our representatives are on standby to take your call at any time. We support thousands of users globally who rely on Capital IQ to execute a wide range of complex, time-sensitive tasks. Whether you have a simple "how to" question on our functionality or a complex technical problem, we are just a phone call away at (212) 791-9506.

Training

You can conveniently arrange personal or group training sessions online via web conferencing services or in-person at your office. We have conducted sessions involving as few as one to as many as three hundred professionals. Please call your Capital IQ account manager or one of our sales representatives at (212) 791-9505 to set up an appointment.

About Capital IQ

Capital IQ provides high-impact information solutions to over 700 leading financial institutions, advisory firms, and corporations. Our solutions are based on the Capital IQ Platform, a unique combination of global private and public capital market data and software applications that enable end-users to draw deep market insights, generate better ideas, optimize relationships, and simplify workflow. Clients can deploy the Capital IQ Platform either as a standalone solution or by seamlessly integrating components of its data and tools into existing business applications and portals via systems integration, XML services, and/or custom data feeds.

Select Screenshots



Company Profile



Industry Snapshot



Auditable, Adjusted Financials



Comparables Analysis



Excel Plug-In



Custom Charting



Company Screen



Predefined Idea Screen



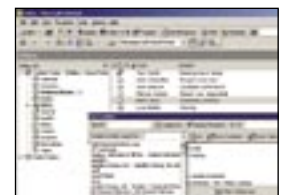
Custom Reports



Document Management



Relationship Paths



Outlook Plug-In

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